



July 23, 2024

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400
051

Symbol: TATACONSUM

BSE Limited

Dalal Street,
Phiroze Jeejeebhoy
Towers,
Fort, Mumbai – 400 001

Scrip Code: 532540

The Calcutta Stock Exchange Limited

7 Lyons Range
Kolkata – 700 001

**Scrip Code: 10000027
(Demat) 27 (Physical)**

Subject: Regulations 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”) and outcome of the meeting of the Capital Raising Committee of the Board of Directors of Tata Consumer Products Limited (the “Company”) held on July 23, 2024

Dear Sirs/Madam(s),

This is further to the meeting of the Board of Directors of the Company (the “**Board**”) held on January 19, 2024, approving the offer and issuance of equity shares of the Company (the “**Rights Equity Shares**”) for an amount not exceeding ₹3,000 crore, by way of a rights issue (“**Rights Issue**”), in accordance with the Companies Act, 2013, as amended and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, other applicable laws and our prior intimation dated July 18, 2024.

Pursuant to the above referred, we wish to inform you that the Capital Raising Committee of the Board at its meeting held today, i.e. on July 23, 2024, has *inter alia* considered and approved the following terms of the Rights Issue:

- a. **Total number of Rights Equity Shares and Rights Issue size:** 3,66,47,492 Rights Equity Shares each for an amount aggregating upto ₹2,997.77 crore (assuming full subscription).
- b. **Rights Issue Price:** ₹818 per Rights Equity Share (including a premium of ₹817) per Rights Equity Share)
- c. **Record date:** Saturday, July 27, 2024
- d. **Rights Issue period:**
 1. Rights Issue Opening Date: Monday, August 5, 2024;
 2. Rights Issue Closing Date: Monday, August 19, 2024

TATA CONSUMER PRODUCTS LIMITED

11/13 Botawala Building 1st Floor Office No 2-6 Horniman Circle Fort Mumbai 400 001 India

Tel: 91-22-6121-8400 | Fax: 91-22-61218499

Registered Office: 1, Bishop Lefroy Road, Kolkata – 700 020
Corporate Identity Number (CIN): L15491WB1962PLC031425

Email: investor.relations@tataconsumer.com

Website: www.tataconsumer.com



3. On-market renunciation period: Monday, August 5, 2024, to Monday August 12, 2024
4. Off-market renunciation: It is noted that the eligible equity shareholders will have to ensure that renunciation through off-market transfers are completed in such a manner that the rights entitlements are credited to the demat account of the renounees on or prior to the Issue closing date.

e. Outstanding Equity Shares:

1. Prior to the Rights Issue: 95,28,34, 816, equity shares of the Company.
2. Post Rights Issue#: 98,94,82,308 equity shares of the Company.
#Assuming full subscription.

f. Other terms of the Rights Issue: To be included in the Letter of Offer to be filed by the Company.

g. Rights entitlement ratio and fractional entitlements: The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 1 (one) Rights Equity Shares for every 26 (Twenty-six) fully paid-up Equity Shares held on the record date. For Rights Equity Shares being offered under this Issue, if the shareholding of any of the Eligible Equity Shareholders is less than 26 (Twenty-six) Equity Shares or not in the multiple of 26 (Twenty-six), the fractional entitlement of such Eligible Equity Shareholders shall be ignored in the computation of the Rights Entitlement.

However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the allotment of one additional Rights Equity Share each if they apply for additional Rights Equity Shares over and above their Rights Entitlement, if any, subject to availability of Rights Equity Shares in the Issue post allocation towards rights entitlements applied for.

Further, the Eligible Equity Shareholders holding less than 26 (Twenty-six) Equity Shares shall have 'zero' Rights Entitlement in the Issue. Such Eligible Equity Shareholders are entitled to apply for additional Rights Equity Shares and will be given preference in the allotment of one additional Rights Equity Share if such Eligible Equity Shareholders apply for the additional Rights Equity Shares. However, they cannot renounce the same in favour of third parties and the application forms shall be non-negotiable.

h. Rights Equity Shares in abeyance: The Rights Entitlement on the Rights Equity Shares, the ownership of which is currently under dispute and including any court proceedings or are currently under transmission or are held in a demat suspense account and for which the Company has withheld the dividend, shall be held in abeyance and the application form along with the Rights Entitlement letter in relation to these Rights Entitlements shall not be

TATA CONSUMER PRODUCTS LIMITED

11/13 Botawala Building 1st Floor Office No 2-6 Horniman Circle Fort Mumbai 400 001 India

Tel: 91-22-6121-8400 | Fax: 91-22-61218499

Registered Office: 1, Bishop Lefroy Road, Kolkata – 700 020

Corporate Identity Number (CIN): L15491WB1962PLC031425

Email: investor.relations@tataconsumer.com

Website: www.tataconsumer.com



dispatched pending resolution of the dispute or court proceedings or completion of the transmission or pending their release from the demat suspense account. On submission of such documents /records confirming the legal and beneficial ownership of the Rights Equity Shares with regard to these cases on or prior to the closing date of the Issue, to the satisfaction of the Company, the Company shall make available the Rights Entitlement on such Rights Equity Shares to the identified Eligible Equity Shareholder.

i. **ISIN for Rights Entitlement:** INE192A20017

Additionally, the Capital Raising Committee also approved the Letter of Offer to be filed with the Securities and Exchange Board of India, BSE Limited, National Stock Exchange of India Limited and The Calcutta Stock Exchange Limited.

The meeting of the Capital Raising Committee commenced at 4.00 p.m. and completed at 4.40 p.m.

This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations.

We request you to take the aforesaid on records and to disseminate it accordingly.

Thanking you,

Yours faithfully,

For Tata Consumer Products Limited

Delnaz Dara Harda
Company Secretary and Compliance Officer
ACS 73704

TATA CONSUMER PRODUCTS LIMITED

11/13 Botawala Building 1st Floor Office No 2-6 Horniman Circle Fort Mumbai 400 001 India

Tel: 91-22-6121-8400 | Fax: 91-22-61218499

Registered Office: 1, Bishop Lefroy Road, Kolkata – 700 020
Corporate Identity Number (CIN): L15491WB1962PLC031425

Email: investor.relations@tataconsumer.com

Website: www.tataconsumer.com